

Pollen Street Group Limited
Annual Report and Accounts for the year ended 31 December 2023

The Report and Accounts for Pollen Street Group Limited have been published today and submitted in full unedited text to the Financial Conduct Authority's National Storage Mechanism. They will be available shortly for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Annual Report and Accounts are also available at http://www.rns-pdf.londonstockexchange.com/rns/4985M_1-2024-4-29.pdf and on the Company's website <https://ir.pollenstreetgroup.com/investors/financial-information/>.

Pollen Street Group Limited is the new parent company of Pollen Street Limited (previously Pollen Street plc), whose Annual Report and Accounts were published on 21 March 2024. During 2023 Pollen Street Group Limited's only activity was to establish its governance structure and prepared for the Scheme of Arrangement that completed on 24 January 2024. It did not conduct any other business and its profits in 2023 and 2022 were nil.

This announcement is made in accordance with DTR 4.13 and DTR 6.3.5(1A) of the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

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For further information about this announcement please contact:

Pollen Street – Corporate Development Director

Shweta Chugh
shweta.chugh@pollencap.com
+44 (0)7813581377

Link Company Matters Limited – Company Secretary

Polncosec@linkgroup.co.uk

FGS Global – Communications Advisor

Chris Sibbald
Chris.Sibbald@fgsglobal.com
+44 (0)7855955531

Barclays Bank plc – Joint Broker

Neal West / Stuart Muress
+44 (0)20 7623 2323

Investec Bank plc – Joint Broker

Bruce Garrow / Ben Griffiths
+44 (0)20 7597 4000

About Pollen Street

Pollen Street is an alternative asset manager dedicated to investing within the financial and business services sectors across both Private Equity and Private Credit strategies. The business was founded in 2013 and has consistently delivered top tier returns alongside growing AuM.

Pollen Street benefits from a complementary set of asset management activities focused on managing third-party AuM (the “Asset Manager”) together with on-balance sheet investments (the “Investment Company”).

The Asset Manager raises capital from high quality investors and deploys it into its Private Equity and Private Credit strategies. The strong recurring revenues from this business enable delivery of scalable growth.

The Investment Company invests in the strategies of the Group delivering attractive risk adjusted returns and accelerating growth in third-party AuM of the Asset Manager through helping to scale existing funds and seed new strategies. Today the portfolio is a well-diversified pool of primarily senior asset-backed Credit Assets generating strong returns at conservative loan to value ratios (“LTVs”). The portfolio consists of both direct investments and investments in funds managed by Pollen Street.

POLN is listed on the London Stock Exchange (ticker symbol: POLN). Further details are available at www.pollenstreetgroup.com.

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