

21 August 2020

Honeycomb Investment Trust plc

Rule 2.9 Announcement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, Honeycomb Investment Trust plc (“**HIT**” or the “**Company**”) confirms that, as at the close of business on 20 August 2020, being the last business day prior to the date of this announcement, it had 39,449,919 ordinary shares of 1 penny each (“**Ordinary Shares**”) in issue and admitted to trading on the main market of the London Stock Exchange. The Company holds 3,197,080 Ordinary Shares in treasury. Accordingly, the total number of voting rights in HIT is 36,252,839. The International Securities Identification Number for the Company’s ordinary shares is GB00BYZV3G25.

Enquiries:

Pollen Street Capital – Investment Manager

Chris Palmer / Julian Dale: +44 (0)20 3728 6750

Camarco – Investor Relations

Ed Gascoigne-Pees / Jennifer Renwick: +44 (0)20 3757 4994

Link Company Matters Limited – Corporate Secretary

Paul Johnston: +44 (0)20 7954 9552