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12 August 2019

Honeycomb Investment Trust plc

Publication of Supplementary Prospectus

Honeycomb Investment Trust plc (the "**Company**") announces that it has published a supplementary prospectus approved by the Financial Conduct Authority (the "**Supplementary Prospectus**"). The publication of the Supplementary Prospectus is a regulatory requirement under the Prospectus Rules following the publication of the Company's Annual Report and Audited Financial Statements for the year ended 31 December 2018.

The Supplementary Prospectus is supplemental to, and should be read in conjunction with, the prospectus published by the Company on 21 December 2018 in relation to the Placing Programme (the "**Prospectus**").

The Supplementary Prospectus will shortly be available for inspection at <http://www.morningstar.co.uk/uk/NSM> and on the Company's website at www.honeycombplc.com.

Terms used and not defined in this announcement have the meanings given in the Prospectus.

ENQUIRIES

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The information contained in this announcement is for background purposes only and does not purport to be full or complete. Investors should not purchase or subscribe for any transferable securities referred to in this announcement except on the basis of information contained in the Prospectus and Supplementary Prospectus (and any further supplement thereto). Copies of the Prospectus are available for viewing and copies of the Supplementary Prospectus will shortly be made available for viewing at the National Storage Mechanism at <http://www.morningstar.co.uk/uk/NSM> and on the Company’s website.

The Placing Shares are only suitable for investors: (i) who are institutional, professional and highly knowledgeable (including those who are professionally advised); (ii) for whom an investment in the Placing Shares is part of a diversified investment programme; and (iii) who fully understand and are willing to assume the risks involved in such an investment, including the potential risks of capital loss and that there may be limited liquidity in the underlying investments of the Company. The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. If you are in any doubt about the contents of this announcement you should consult your accountant, legal or other professional adviser or financial adviser. Past performance is not a guide to future performance and the information in this announcement or any documents relating to the Placing cannot be relied upon as a guide to future performance.

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